

Press release 6 July 2018

## **OVER-ALLOTMENT EXERCISED AND END OF THE STABILIZATION PERIOD**

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**Carnegie Investment Bank AB (publ) ("Carnegie") exercises the over-allotment option regarding 1,094,474 shares in NCAB Group AB (publ) ("NCAB" or the "Company"). The stabilization period has now ended and no further stabilization transactions will be effected.**

As announced in connection with the offering to acquire shares in the Company and the listing of the Company's shares on Nasdaq Stockholm (the "**Offering**"), Carnegie has, acting as Manager, had the possibility to carry out transactions aimed at supporting the market price of the shares at levels above those which might otherwise prevail in the market.

Stabilization transactions have been possible to effect on Nasdaq Stockholm, in the over-the-counter market or otherwise, at any time during the period starting on the first day of trading in the shares on Nasdaq Stockholm, i.e. 5 June and which ended 30 calendar days thereafter. The Manager has, however, not been required to undertake any stabilization and there has been no assurance that stabilization would be undertaken. Undertaken stabilization has been possible to discontinue at any time without prior notice. Transactions have, in no event, been effected at levels above the price in the Offering.

The Principal owners<sup>1</sup> of the Company granted the Manager an over-allotment option within the Offering, which could be utilized in whole or in part for 30 days from the first day of trading in the Company's shares on Nasdaq Stockholm. The over-allotment option encompassed up to 1,337,402 additional shares, corresponding to up to 15 percent of the total number of shares encompassed by the Offering, at a price corresponding to the price in the Offering, i.e. SEK 75, to cover any over-allotment in connection with the Offering. Carnegie now notifies that the over-allotment option with respect to 1,094 474 existing shares has been exercised. Consequently the 242,928 shares in NCAB that equals the total amount of the stabilization measures which Carnegie has lent from the Principal Owners in order to cover over-allotment in connection with the Offering, will be returned.

Carnegie has, in its capacity as stabilization manager, notified that stabilization measures have been undertaken, in accordance with article 5(4) in the Market Abuse Regulation 596/2014, on Nasdaq Stockholm as specified below. The stabilization period regarding the Offering has now ended and no further stabilization transactions will be effected. All transactions during the stabilization period have been effected on Nasdaq Stockholm and no stabilization transactions have been effected on other dates than those specified below. Specified below is a summary of the stabilization transactions which have been undertaken during the stabilization period and which were previously disclosed in a press release as of 15 June 2018.

The contact person at Carnegie is Johan Flintull (tel: +46 8 676 88 42).

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<sup>1</sup> "**Principal owners**" refers to R12 Kapital AB, Gogoy AB and Hans Ståhl.

Stabilization information:	
Issuer:	NCAB Group AB (publ)
Securities:	Shares (SE0011167956)
Offering size:	8,916,016
Offer price:	SEK 75
Ticker:	NCAB
Stabilization manager:	Carnegie Investment Bank AB (publ)

Stabilization transactions:						
Date	Quantity	Price (highest)	Price (lowest)	Price (volume weighted average)	Currency	Trading venue
5/6/2018	135,603	75.00	75.00	75.00	SEK	Nasdaq Stockholm
7/6/2018	90,326	75.00	75.00	75.00	SEK	Nasdaq Stockholm
8/6/2018	16,999	75.00	75.00	75.00	SEK	Nasdaq Stockholm
TOTAL	242,928					

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*This announcement contain inside information pursuant to Article 7 of the EU Market Abuse Regulation relating to NCAB Group AB (publ). The information was submitted for publication, through the agency of the contact person, as set out above, at 17:31 CEST on 6 July 2018.*

#### About NCAB

NCAB was listed at NASDAQ Stockholm, small cap on 5 June 5 2018. NCAB is a leading supplier of printed circuit boards, taking full supplier responsibility towards its customers and with local factory presence. NCAB was founded in 1993 as a printed circuit boards trading company. Since the Company was founded, the operations have been characterized by an entrepreneurial and costefficient culture and have over time showed strong growth and good profitability. NCAB has local presence in 15 countries and customers in approximately 45 countries worldwide. From the financial year 2008-2017, revenues have grown from SEK 374 million to SEK 1,400 million, corresponding to a compound annual growth rate of 16 percent. The increase in revenues has been driven both organically and through acquisitions. Organic growth and acquisitions are part of NCAB's growth strategy and during that period, four companies were acquired and integrated.

#### Important information

This announcement is not and does not form a part of any offer for sale or acquisition of securities. Copies of this announcement are not being made and may not be distributed or sent into the United States, Australia, Canada, Japan or any other jurisdiction in which such distribution would be unlawful or would require registration or other measures. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended from time to time (the "**Securities Act**"), and accordingly may not be offered or sold in the United States absent registration or an exemption from the registration requirements of the Securities Act and in accordance with applicable U.S. state securities laws. The Company does not intend to register any offering in the United States or to conduct a public offering of securities in the United States.

The offering of securities referred to in this announcement has been made by means of a prospectus. This announcement is not a prospectus for the purposes of Directive 2003/71/EC (together with any applicable implementing measures in any Member State, the "**Prospectus Directive**"). Investors should not invest in any Carnegie återköpt 242 928 aktier securities referred to in this announcement except on the basis of information contained in the aforementioned prospectus.