



Press release 15 June 2018

## Stabilization notice

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**Carnegie Investment Bank AB (publ) ("Carnegie") notifies that stabilization measures have been undertaken in NCAB Group AB's (publ) ("NCAB" or the "Company") shares traded on Nasdaq Stockholm**

As announced in connection with the offering to acquire shares in the Company and the listing of the Company's shares on Nasdaq Stockholm (the "**Offering**"), Carnegie may, acting as Manager, carry out transactions aimed at supporting the market price of the shares at levels above those which might otherwise prevail in the market.

Stabilization transactions may be undertaken on Nasdaq Stockholm, in the over-the-counter market or otherwise, at any time during the period starting on the first day of trading in the shares on Nasdaq Stockholm and ending no later than 30 calendar days thereafter. The Manager is, however, not required to undertake any stabilization and there is no assurance that stabilization will be undertaken. Stabilization, if undertaken, may be discontinued at any time without prior notice. In no event will transactions be effected at levels above the price in the Offering.

The Principal Owners<sup>1</sup> of the Company have granted the Manager an over-allotment option, which may be utilized in whole or in part for 30 days from the first date of trading in the Company's shares on Nasdaq Stockholm, to acquire up to 1,337,402 additional shares, corresponding to up to 15 percent of the total number of shares encompassed by the Offering, at a price corresponding to the price in the Offering, i.e. SEK 75, to cover any over-allotment in connection with the Offering.

Carnegie has, in its capacity as stabilization manager, notified that stabilization measures has been undertaken, in accordance with article 5(4) in the Market Abuse Regulation 596/2014, on Nasdaq Stockholm as specified below. The contact person at Carnegie is Johan Flintull (tel: +46 8 676 88 42).

<b>Stabilization information:</b>	
Issuer:	NCAB Group AB (publ)
Securities:	Shares (SE0011167956)
Offering size:	8,916,016
Offer price:	SEK 75
Ticker:	NCAB
Stabilization manager:	Carnegie Investment Bank AB (publ)

<sup>1</sup> "Principal owners" refers to R12 Kapital AB, Gogoy AB and Hans Ståhl.

<b>Stabilization transactions:</b>						
Date	Quantity	Price (highest)	Price (lowest)	Price (volume weighted average)	Currency	Trading venue
5/6/2018	135,603	75.00	75.00	75.00	SEK	Nasdaq Stockholm
7/6/2018	90,326	75.00	75.00	75.00	SEK	Nasdaq Stockholm
8/6/2018	16,999	75.00	75.00	75.00	SEK	Nasdaq Stockholm

**For further information, please contact:**

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*This announcement contain inside information pursuant to Article 7 of the EU Market Abuse Regulation relating to NCAB Group AB (publ). The information was submitted for publication, through the agency of the contact person, as set out above, at 17:31 CEST on 15 June 2018.*

**Important information**

This announcement is not and does not form a part of any offer for sale or acquisition of securities.

Copies of this announcement are not being made and may not be distributed or sent into the United States, Australia, Canada, Japan or any other jurisdiction in which such distribution would be unlawful or would require registration or other measures. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended from time to time (the "**Securities Act**"), and accordingly may not be offered or sold in the United States absent registration or an exemption from the registration requirements of the Securities Act and in accordance with applicable U.S. state securities laws. The Company does not intend to register any offering in the United States or to conduct a public offering of securities in the United States.

The offering of securities referred to in this announcement has been made by means of a prospectus. This announcement is not a prospectus for the purposes of Directive 2003/71/EC (together with any applicable implementing measures in any Member State, the "**Prospectus Directive**"). Investors should not invest in any securities referred to in this announcement except on the basis of information contained in the aforementioned prospectus.